



Magnetic reconnection in the era of exascale computing and multiscale experiments

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Abstract | Astrophysical plasmas have the remarkable ability to preserve magnetic topology, which inevitably gives rise to the accumulation of magnetic energy within stressed regions including current sheets. This stored energy is often released explosively through the process of magnetic reconnection, which produces a reconfiguration of the magnetic field, along with high-speed flows, thermal heating and nonthermal particle acceleration. Either collisional or kinetic dissipation mechanisms are required to overcome the topological constraints, both of which have been predicted by theory and validated with in situ spacecraft observations or laboratory experiments. However, major challenges remain in understanding magnetic reconnection in large systems, such as the solar corona, where the collisionality is weak and the kinetic scales are vanishingly small in comparison with macroscopic scales. The plasmoid instability or formation of multiple plasmoids in long, reconnecting current sheets is one possible multiscale solution for bridging this vast range of scales, and new laboratory experiments are poised to study these regimes. In conjunction with these efforts, we anticipate that the coming era of exascale computing, together with the next generation of observational capabilities, will enable new progress on a range of challenging problems, including the energy build-up and onset of reconnection, partially ionized regimes, the influence of magnetic turbulence and particle acceleration.

Most of the visible Universe exists in the plasma state, often accompanied by dynamically important magnetic fields produced within the plasma or arising from nearby compact objects. Because plasmas are excellent electrical conductors, the magnetic field is nearly ‘frozen in’ into the plasma motion¹. In the limit of infinite conductivity, this fundamental organizing concept is often referred to as ‘ideal evolution’ and permits the labelling of field lines within a plasma, perfectly preserving the magnetic topology (connectivity of field lines). Because most systems feature plasma flows and complex interactions between magnetic structures over a range of scales, the field lines invariably become tangled and develop highly stressed regions with strong ‘magnetic shear’ ($|\nabla\mathbf{B}| \gg B/L$, where \mathbf{B} is magnetic field and L is the global length scale). At some point in the evolution, these stressed fields rapidly change connectivity due to a process called magnetic reconnection^{2–4}. Some significant fraction of the stored magnetic energy is converted to particle kinetic energy, including high-speed flows, thermal heating and, in many cases, nonthermal

particle acceleration. Magnetic reconnection is ubiquitous in space, the laboratory and a growing number of astrophysical applications⁵. Familiar examples include the Earth’s magnetosphere, the solar atmosphere and laboratory fusion plasmas. Within astrophysics, reconnection may be part of the underlying processes generating some of the most energetic particles in the Universe, including the recently discovered fast radio bursts⁶, and may even influence the habitability conditions for life on exoplanets⁷. Some classic examples are illustrated in FIG. 1, including the locations with high magnetic shear, which, in the simplest form, correspond to electric current sheets.

Unlike many monographs on the subject, this Roadmap does not intend to be comprehensive, but forward-looking, aiming at outlining the new directions enabled by new research capabilities in exascale computing, multiscale experiments and next-generation observations, to solve major open physics problems for magnetic reconnection in large systems. Below, we begin with an overview of the problem and a brief summary

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Key points

- Major challenges remain in understanding magnetic reconnection in large astrophysical systems where dissipation scales are extremely small compared with macroscopic scales.
- The plasmoid instability of reconnecting current sheets is a natural mechanism to bridge this vast range of scales in both fully and partially ionized plasmas.
- Upcoming multiscale laboratory experiments are poised to provide the first validation tests of the plasmoid instability, whereas exascale simulations will allow researchers to evaluate competing hypotheses regarding the influence of turbulence.
- These simulations and experiments can also shed new light on the mechanisms of reconnection onset and how the reconnection layers couple with the macroscale systems that supply the magnetic flux.
- Rapid progress is being made towards understanding the acceleration of highly energetic particles produced by magnetic reconnection, which may have broad relevance to energetic phenomena across the Universe.

of relevant history, followed by descriptions of frontier research opportunities respectively in multiscale physics, reconnection onset and particle acceleration and heating.

Overview

There are several key elements for understanding the physics of reconnection at a deeper level. First, the frozen-in properties in an electron-ion plasma are associated with the electron fluid due to its light weight. This is expressed in terms of the time-changing rate of magnetic flux ($\psi \equiv \int \mathbf{B} \cdot d\mathbf{A}$) through an arbitrary area, \mathbf{A} (enclosed by loop ℓ), convecting with the electron flow as $d\psi/dt = \oint (\mathbf{E} + \mathbf{V}_e \times \mathbf{B}) \cdot d\ell = 0$ where \mathbf{E} is electric field and \mathbf{V}_e is the electron fluid velocity. Thus, the frozen-in condition is regulated by the electron momentum equation (the generalized Ohm's law)

$$\underbrace{\mathbf{E} + \mathbf{V}_e \times \mathbf{B}}_{\text{Ideal}} = \underbrace{\mathbf{R}_{\text{coll}}}_{\text{Collisional}} - \underbrace{\frac{\nabla \cdot \mathbf{P}_e}{en} - \frac{m_e}{e} \frac{d\mathbf{V}_e}{dt}}_{\text{Kinetic}} \quad (1)$$

where n , \mathbf{P}_e , m_e and e are the electron number density, pressure tensor and mass, and elementary charge, respectively, and \mathbf{R}_{coll} is the collisional force per electron per elementary charge. In a fully ionized collisional plasma, $\mathbf{R}_{\text{coll}} \approx \eta \mathbf{j}$ where η is the resistivity due to Coulomb collisions and \mathbf{j} is the electric current density. If the terms on the right-hand side of Eq. (1) are negligible, then $d\psi/dt \approx 0$ and the magnetic flux is 'frozen in' to the electron flow. For the generic reconnection layer (FIG. 2, middle), deviations from ideal evolution occur within the 'diffusion region' (blue), where either finite resistivity or kinetic effects (electron inertia and pressure tensor) are important. Within the diffusion region, field lines converging from opposite sides of the layer can change connectivity.

The next key element for understanding the physics of magnetic reconnection is to grasp the remarkable global consequences of changing field-line connectivity within a localized region. In particular, the newly reconnected field lines have a large curvature ($\mathbf{B} \cdot \nabla \mathbf{B}$), which produces a tension force that is closely analogous to a stretched rubber band. Allowing for the possibility of pressure anisotropy, the magnetohydrodynamic (MHD) momentum equation perpendicular to magnetic field is

$$\rho \frac{d\mathbf{V}}{dt} \Big|_{\perp} \approx - \underbrace{\nabla_{\perp} \left(P_{\perp} + \frac{B^2}{2\mu_0} \right)}_{\text{Pressure}} + \underbrace{\left(1 + \frac{P_{\perp} - P_{\parallel}}{B^2/\mu_0} \right) \mathbf{B} \cdot \nabla \mathbf{B}}_{\text{Magnetic tension}} - \underbrace{\mathbf{F}_{\text{coll}} \Big|_{\perp}}_{\text{Collisional}} \quad (2)$$

where ρ is mass density, \mathbf{V} is the fluid velocity, μ_0 is vacuum permeability, P_{\perp} (P_{\parallel}) is the total plasma pressure perpendicular (parallel) to the magnetic field and \mathbf{F}_{coll} is due to collisions between ions (viscous force) and between ions and neutral particles (frictional force). For newly reconnected field lines, the magnetic tension in Eq. (2) drives an outflow jet approaching the Alfvén speed $V_{\text{out}} \approx V_A \equiv B_0 / \sqrt{\mu_0 \rho}$ (B_0 is the reconnecting field component). The resulting deficit in magnetic pressure pushes new field lines into the diffusion region with a maximum inflow velocity $V_{\text{in}} \sim (0.01 \rightarrow 0.1) V_A$ (see below). As this process continues, the larger stressed region is relaxed, leading to a reconfiguration of the global magnetic field on fast Alfvénic timescales $\sim L/V_A$. Assuming that the diffusion regions remain small in comparison with the global scales, most plasma enters the flow jet across the magnetic separatrices (FIG. 2). This inflow is a consequence of changing the field-line connectivity within the diffusion region, which causes the entire extent of the reconnected field lines to join the outflow. In this limit, the majority of the energy release is associated with the relaxation of field-line tension within outflow jets over long distances. Because the spatial extent of these jets is limited only by the macroscopic configuration, they are one of the most prominent signatures of reconnection in both in situ and remote-sensing observations. For this Roadmap, our primary focus is on situations where the available magnetic energy to drive reconnection is comparable with or larger than the initial plasma thermal energy, corresponding to $\beta \equiv P/(B_0^2/2\mu_0) \lesssim 1$. In these regimes, global relaxation of field-line tension is the ultimate 'engine' for reconnection and is essentially 'ideal', thus, operating in a similar manner for most applications, but with a few important exceptions. Plasma heating preferentially along the magnetic field ($P_{\parallel} \gg P_{\perp}$) can weaken the magnetic tension force in Eq. (2), whereas in partially ionized regimes, the jet formation is more complicated due to interactions with neutrals. In addition, non-ideal kinetic physics may persist along magnetic separatrices⁸ (FIG. 2, red lines) to larger distances, while, in very large systems, shocks may form along these boundaries⁹ and play a role in the energy conversion.

In contrast to the ideal physics driving the jet, the non-ideal terms within the diffusion region are intimately dependent upon the plasma conditions and spatial scales, and, thus, a variety of different regimes are possible (FIG. 2). As the outflow is always energetically limited to V_A in a quasi-steady state, mass conservation implies that the geometry of the diffusion region determines the dimensionless reconnection rate, $R \equiv V_{\text{in}}/V_A \approx \Delta/L$, where Δ is the diffusion region thickness. The current understanding of the diffusion region physics has evolved over more than 60 years in three

Collisional plasma

(Or collisionless) plasmas in which Coulomb collisions are important (unimportant) for the subject of interest, which, in this Roadmap, is magnetic reconnection.

main stages, yet, a full understanding remains elusive for large space and astrophysical problems.

History of magnetic reconnection in three acts. The first stage of research began within the MHD description of the plasma, the simplest asymptotic theory, which is valid when the diffusion region thickness (Δ) remains larger than the relevant kinetic scale, either ion sound radius (ρ_s) or ion skin depth (d_i). Here, $d_i \equiv c/\omega_{pi}$ where c is the speed of light and ω_{pi} is the ion plasma frequency. $\rho_s \equiv \sqrt{(T_e + T_i)m_i}/q_i B$, where T_e and T_i are the electron and ion temperatures, B is magnetic field and m_i and q_i are the ion mass and charge, respectively. The earliest model by Peter Sweet and Eugene Parker¹⁰ (SP model) predicts that the reconnection rate scales as $R \approx 1/\sqrt{S}$, where $S \equiv \mu_0 V_A L/\eta$ is the Lundquist number. Because, for many applications⁵, $S > 10^8 \rightarrow 10^{30}$, the model implies a large-aspect-ratio $L/\Delta = \sqrt{S}$ diffusion region, which effectively chokes off the inflow and, thus, limits the reconnection rate to values far smaller than observations.

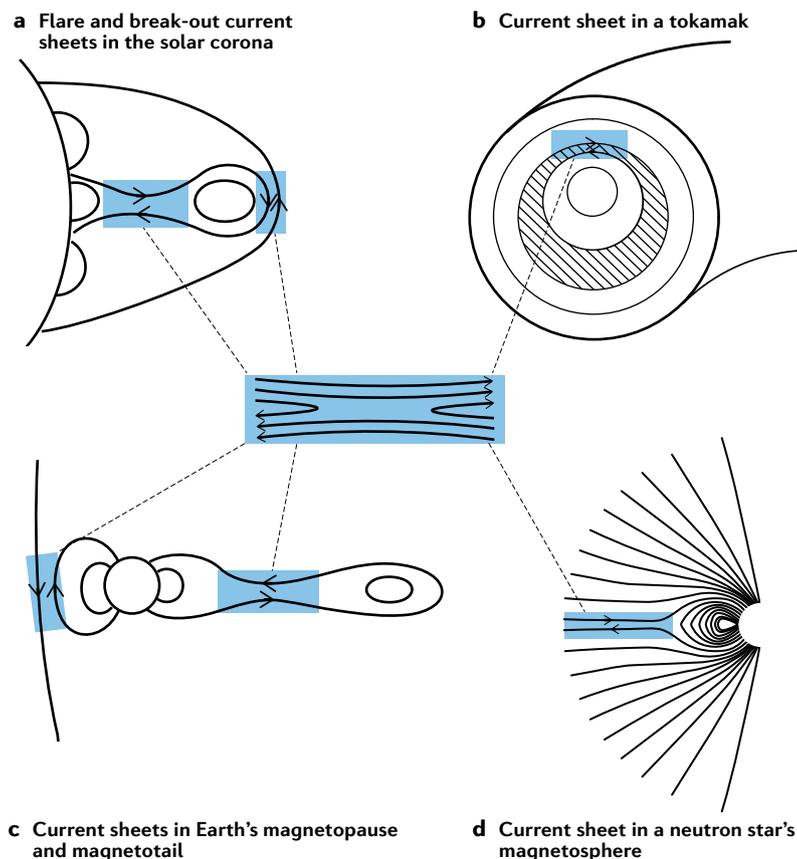


Fig. 1 | Examples of large-scale electric current sheets in space, solar atmosphere, astrophysics and laboratory fusion plasmas. a | On the Sun, convection in the photosphere moves and twists field lines, producing magnetic shear in the corona. The loss of equilibrium and eruption of a large flux rope can drive reconnection at an underlying flare current sheet¹⁰⁴. Some flares may also have an overlying break-out current sheet, where reconnection can remove the stabilizing effect from the stretched overlying magnetic field lines. **b** | In laboratory tokamak fusion experiments, instabilities can rapidly deform the internal plasma and create current sheets²¹. **c** | The solar wind carries an interplanetary magnetic field, which can form current sheets at the Earth's magnetopause and within its magnetotail²⁵³. **d** | In compact astrophysical objects, such as neutron stars, rapid rotation can generate extended current sheets outside of the light cylinder in their magnetospheres²⁵⁴.

This failure motivated the Petschek model¹¹, as well as more generalized steady-state models of fast reconnection in resistive MHD^{12,13}, in which the length of the layer can be significantly shorter than the global scale. In the Petschek model, standing slow-mode shocks emanating out from a microscale length diffusion region allow the reconnection rate to reach a maximum value of order $R \sim 0.01 - 0.1$. The basic ideas were brilliant; however, numerical simulations performed many years later found that such solutions required localized anomalous (possibly unphysical) resistivity profiles to be physically realizable, whereas layers tended to elongate and become SP-like for a uniform (or Spitzer) resistivity profile¹⁴, in agreement with both theory and laboratory experiments¹⁵ (FIG. 2, top left). Although Petschek-type solutions continue to attract research interest in solar physics, evidence for the required anomalous resistivity has not been found in laboratory experiments, magnetospheric observations¹⁶ or kinetic simulations¹⁷⁻¹⁹ in plasmas with $T_i \gtrsim T_e$. However, this mechanism may still be important in some situations (see BOX 1 for some kinetic instabilities that could lead to enhanced resistivity or viscosity). Nevertheless, the shocks envisioned by Petschek may occur along sufficiently large outflow jets. This might happen if the diffusion region is localized by kinetic effects or possibly through more complex dynamic scenarios²⁰. In either case, these shocks may play a role in the global dynamics and heating⁹.

For a period of time, it was thought that fast reconnection may require physics beyond the MHD description, partly motivated by the observed fast reconnection in laboratory tokamak fusion plasmas²¹. The next major stage began with the realization that fast reconnection is easily achieved for kinetic-scale diffusion regions. This can occur when the thickness of a resistive SP layer falls below the relevant ion scale ($\Delta_{SP} \equiv L/\sqrt{S} \lesssim d_i, \rho_s$), leading to rapid changes in the diffusion region dynamics²²⁻²⁴ and resulting in a reconnection rate $R \sim 0.1$ consistent with both two-fluid²²⁻²⁶ and kinetic simulations^{27,28} and also laboratory experiments²⁹⁻³¹ (FIG. 2, top middle). A large body of work has confirmed these basic results, including many first-principles fully kinetic simulations, which are in beautiful agreement with in situ spacecraft measurements in the Earth's magnetosphere³²⁻³⁴, as well as with well-diagnosed laboratory experiments^{35,36}. Although this experimental validation represents a significant milestone in our understanding of kinetic reconnection, there remain a range of unsolved problems. Most notably, there is still no analytic theory that fully accounts for the nonlinear structure of a kinetic diffusion region and the associated reconnection rate. A variety of ideas³⁷ have been proposed, including dispersive waves²⁶, pressure tensor effects^{38,39}, plasmoids or magnetic islands⁴⁰ and coupling to the larger MHD scales^{41,42}, but a full understanding remains elusive. Without a rigorous theory, it remains unknown how kinetic reconnection will scale to larger systems. Whereas it is well established^{37,42} that local reconnection rates for kinetic-scale layers are typically $R \sim 0.1$, it not clear how this connects to the global rate in dynamically evolving systems. For example, some studies have demonstrated a strong system-size dependence^{43,44}

when the reconnection layer forms dynamically due to the merging of large magnetic islands. It appears that the pressure anisotropy that develops during reconnection can lead to modifications to the field-line tension over macroscopic scales, as expressed in Eq. (2). The ability to capture these effects within two-fluid models^{45,46} is crucial for developing global models of the Earth’s magnetosphere and may likely be important even for the solar corona⁴⁷.

The third major stage of research began with the realization that the steady-state SP model is dynamically unstable in large astrophysical plasmas, offering a possible mechanism for the multiscale coupling^{48,49}. In particular, from linear tearing theory, SP layers are

structurally unstable^{48–59} to the formation of secondary magnetic islands (plasmoids) when $S > S_c$, where S_c is the critical value determined by the stabilizing influence of flow shear⁶⁰ and the convection time through the layer. Although not predicted by linear theory, numerical simulations^{55,56} begin to feature plasmoids for $S_c \approx 10^4$, corresponding to diffusion regions with $L/\Delta \approx \sqrt{S_c} \sim 100$. Whereas the existence of this instability was known in earlier work^{51,52}, its significance was not appreciated due to the low Lundquist numbers used in the simulations. However, the instability becomes increasingly violent^{48,54} for larger Lundquist numbers, leading to a break-up of the layer into a large number of plasmoids, with new current sheets between each. New current sheets can

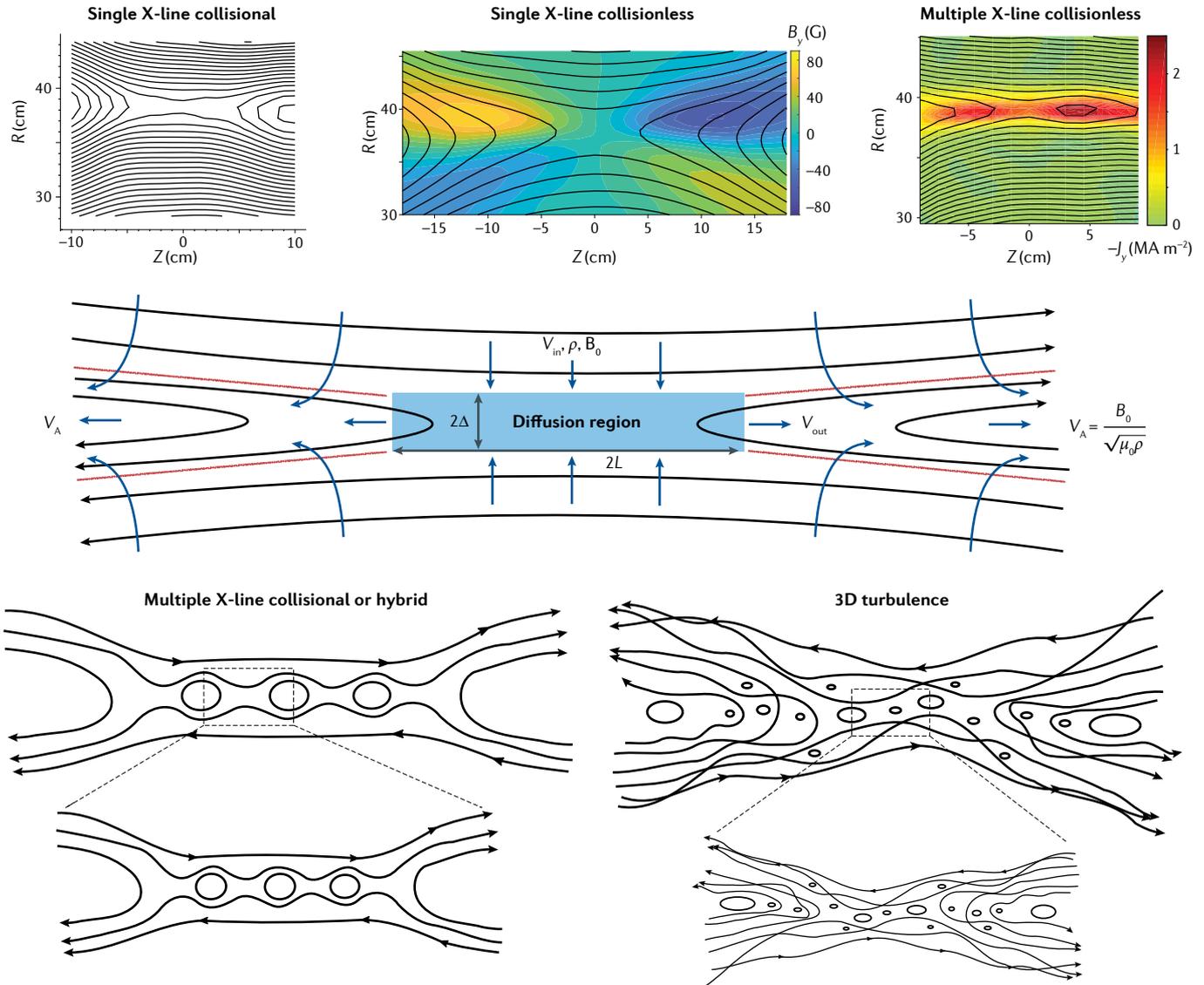


Fig. 2 | **Magnetic reconnection within a current sheet.** The schematic in the centre depicts inflows (V_{in}) of plasma with density ρ and reconnecting magnetic field B_0 , outflows (V_{out}) on the order of Alfvén speed $V_A \equiv B_0/\sqrt{\mu_0 \rho}$, where μ_0 is vacuum permeability, and a diffusion region (with a length of $2L$ and a thickness of 2Δ), where field lines change connectivity. Magnetic separatrices (red) are field lines marking the topological boundary between the upstream flux and the downstream flow jet. Top panels display reconnection phases that have been confirmed in laboratory experiments:

single X-line collisional¹⁵, single X-line collisionless³¹ and multiple X-line collisionless¹⁰⁷. Here, R and Z are radial and axial coordinates, respectively, in the Magnetic Reconnection Experiment¹¹³, where these data were taken. B_y and J_y are the out-of-the-plane field and current densities, respectively. Bottom panels are drawings of plasmoid-mediated and 3D turbulent reconnection, both of which are expected to exhibit some degree of self-similarity. The top-left panel is reproduced with permission from REF.¹⁵, APS. The top-right panel is reproduced with permission from REF.¹⁰⁷, AGU.

Box 1 | Magnetic reconnection in three dimensions

Understanding of 3D aspects of magnetic reconnection is much less developed¹⁵⁰ compared with its 2D counterparts, highlighted by the reconnection phase diagram. It is critical to know which features of 2D systems carry over to 3D and which are fundamentally altered. Plasmoids in 2D become flux ropes in 3D, which can interact in a complex way by undergoing kink and coalescence instabilities (see the figure, panel a). Thin, kinetic-scale current sheets that form between these macro-scale flux ropes grow in length and can be unstable to collisionless tearing modes to form secondary flux ropes (see the figure, panel b). Current sheets with a finite guide field have only a single resonant surface in 2D, but may have multiple resonant surfaces in 3D, which may lead to stochastic field lines through overlapping islands²⁵⁶.

The required size in the third direction (L_3) to study 3D reconnection depends on the subject physics under investigation. For kinetic instabilities, the required minimum L_3 is multiples of their wavelengths ranging from Debye scales^{257,258}, electron scales (due to beam^{259,260} or temperature anisotropy^{261,262}), lower-hybrid scales^{263,264} (due to cross-field gradient²⁶⁵ or cross-field drift²⁶⁶) to ion scales (for drift kink²⁶⁷ or kinetic Kelvin–Helmholtz¹⁶¹ instabilities), respectively. These kinetic instabilities have attracted interest as potential sources for the enhanced resistivity or viscosity that is often used within fluid descriptions, possibly important in diffusion regions and along the separatrices⁸ that feature strong spatial gradients and streaming.

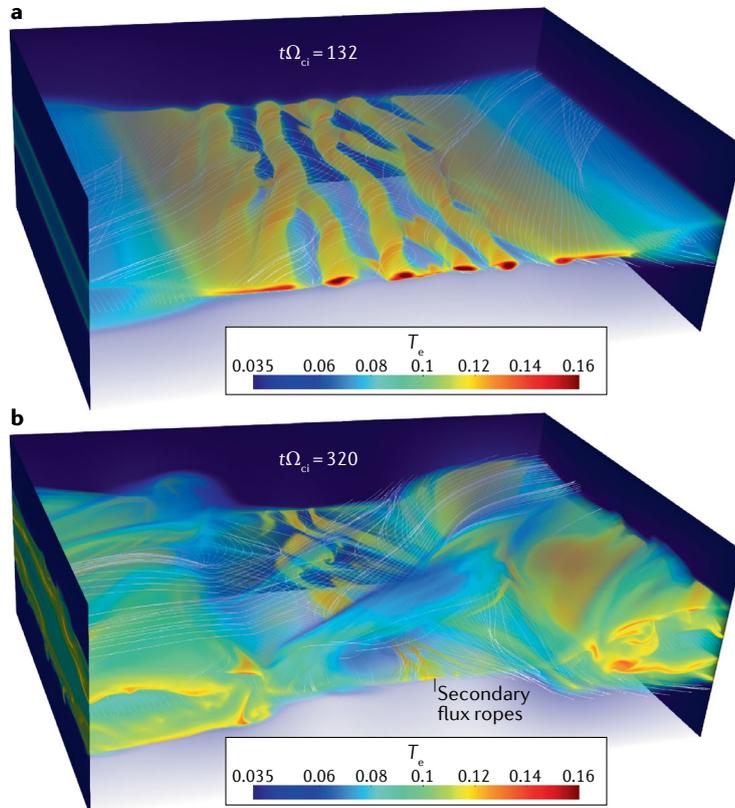
For magnetohydrodynamic physics, the required L_3 is considerably larger. For example, to permit flux-rope kinking²⁶⁸, the minimum L_3 is $\pi D(B_{\text{guide}}/B_{\text{rec}})$, where D is the diameter of the rope for a sufficient twist of field lines. In collisional magnetohydrodynamic regimes, $D \sim L/\sqrt{S_c}$ may be set by the current sheet thickness corresponding to S_c . Interaction of kinked and wrapped flux ropes can spontaneously result in complex dynamic structures, broadening the current sheet¹⁴⁵ and enhancing dissipation²⁶⁹. To avoid recycling information in the periodic systems, the required $L_3 \approx (B_{\text{guide}}/B_{\text{rec}})L$ is longer if we demand that the Alfvén transit time based on guide field is longer in the third direction than the reconnection time. Fully developed 3D turbulence may become important for reconnection in large systems. In order to avoid recycling information carried by particles, L_3 should be longer than their mean free path. This requirement quickly gets stringent, especially for nonthermal particles, but is satisfied for a large portion in the operation regime of the Facility for Laboratory Reconnection Experiments to study particle acceleration due to its long circumference.

Lastly, it is still unclear whether an understanding of reconnection physics in periodic systems can be directly applied to natural plasmas, which, in general, are non-periodic in a 3D geometry, and often line tied at

also be plasmoid unstable, provided that $S > S_c$, where S is based on the new, local parameters of each sheet. In this plasmoid regime, MHD simulations^{55,58,61} and theoretical models⁶² predict that the reconnection rate is independent of S with $R \sim 0.01 \sim 1/\sqrt{S_c}$, consistent with the critical aspect ratio for plasmoid formation. Within this plasmoid-mediated regime, the thickness of each new layer scales as $\Delta \propto \sqrt{\eta L}$, where L is the length of the parent current sheet, leading to a rapid downward hierarchy of scales⁴⁹ (FIG. 2, bottom left). Presumably, this downward cascade will only be stopped if the new layer is stable or if the thickness approaches the ion kinetic scale, at which point kinetic reconnection will be triggered. This scenario has been confirmed using fully kinetic simulations with a Monte Carlo treatment of the collision operator in both 2D^{63,64} and 3D⁶⁵, where the plasmoids form extended 3D flux ropes, which can interact in complex ways not possible in 2D (BOX 1).

Both kinetic and MHD simulations indicate that turbulence is naturally self-generated within 3D reconnection layers due to this flux-rope dynamics.

Frontier research opportunities. The emerging picture of plasmoid-mediated reconnection offers an appealing mechanism for bridging MHD and kinetic-scale dynamics. If correct, these ideas would allow researchers to predict how reconnection may proceed in large astrophysical plasmas, which are well beyond the limitations of foreseeable computers to include the full range of scales. In particular, our current understanding can be conveniently summarized in terms of reconnection phase diagrams in both fully and partially ionized regimes. Although portions of these phase diagrams are experimentally validated, neither the plasmoid-mediated collisional regime nor the plasmoid-induced transition from collisional to kinetic scales has been



their ends, such as in solar flares. Whether line tying and driving from the boundaries fundamentally alters reconnection physics has profound importance in connecting laboratory physics, as well as most of numerical research, to astrophysics. A related topic discussed in a series of recent papers, but beyond the coverage of this Roadmap, is stochastic field lines, which can separate rapidly in large 3D turbulent systems¹⁶⁶ to lose their connectivity, such that reconnection is spontaneously achieved¹⁶⁷, but without apparent current sheets. Magnetic reconnection involving 3D null points is a further advanced subtopic¹⁶⁸, whose roles in understanding explosive reconnection is yet to be fully explored¹⁶⁹.

In the figure, T_e is the electron temperature and t is time in the unit of inverse of ion cyclotron angular frequency (Ω_{ci}). Figure reproduced with permission from REF.⁶⁵, AIP Publishing.

tested experimentally. As described in the next section, this has motivated a new generation of laboratory experiments, along with high-fidelity simulation tools to model these experiments.

Looking ahead, perhaps the largest uncertainty in the phase diagram is the influence of MHD turbulence within asymptotically large reconnection layers. As an alternative to the plasmoid picture, researchers have long argued that MHD turbulence may offer an explanation for fast reconnection in many astrophysical systems⁶⁶. This model argues for the existence of a ‘turbulent diffusion region’ (TDR), in which the thickness ($\Delta \gg d_p, \rho_s$) of the layer and the reconnection rate are both controlled by the properties of the turbulence (FIG. 2, bottom right). Within this TDR, there would exist many smaller reconnection layers that could possibly extend down to kinetic scales (somewhat similar to the lower-left panel but without the dominance of plasmoids). In contrast to plasmoid-mediated reconnection, the turbulence is thought to control the thickness of the diffusion region, whereas new plasmoids regulate the length. However, there are many assumptions in the proposed model⁶⁶ regarding the MHD turbulence (externally forced or injected, isotropic, weak at injection length scale) that may not be generally valid. As discussed later, there is presently no clear consensus regarding how reconnection may proceed in thicker turbulent layers. With ongoing advances in computing, we believe that there are opportunities for progress towards understanding the influence of turbulence in both MHD and kinetic regimes. Testing these ideas in laboratory experiments will require new techniques for driving magnetic turbulence.

One crucially important aspect that is not represented in the phase diagram is the build-up and onset of explosive reconnection events. For various applications, there often exist several promising and competing candidate scenarios to trigger reconnection, but, generally, they fall into one of two categories: external drive or macroscopic instabilities, as described later. The former category refers to the case when, even under constant external drive, the onset moment of fast reconnection is determined by internal multiscale dynamics within the reconnecting current sheets. By contrast, in the latter category, the driving free energy is stored in places such as large-scale flux ropes, which can be destabilized to trigger reconnection. Trigger scenarios in each of these categories can be tested and challenged in proper numerical and laboratory settings.

Particle acceleration is one of newest areas where magnetic reconnection is frequently invoked to explain many of the energetic phenomena observed in our Solar System and across the Universe. Although a variety of ideas have been proposed, one of the most promising is a Fermi-type acceleration process arising from the curvature drift of particles within the relaxing magnetic field lines. Under certain conditions, this mechanism within simulations leads to power-law distributions, as often implied by observations. These mechanisms are summarized in a later section where their global implications are also discussed. Rapid progress based on numerical simulations is expected in this area in the era of exascale

computing. In the laboratory, it is important to develop new techniques to measure energetic particles to permit quantitative investigations.

Due to the broad applications of magnetic reconnection, this Roadmap cannot possibly cover all aspects of the field. In addition to the topics discussed here, there are other exciting research directions that we encourage readers to explore. First, there are important connections with magnetic turbulence, another fundamental plasma process that has attracted a great deal of research. In both MHD^{67–71} and kinetic regimes^{71–73}, the turbulent dynamics may lead to a plethora of current sheets that influence the turbulent cascade while also contributing to particle heating and acceleration. Because plasma turbulence is ubiquitous throughout the Universe, this implies that magnetic reconnection may be active in a much wider range of applications, including collisionless shocks^{74,75}, which often generate turbulence. In this Roadmap, we primarily focused on low plasma ($\beta \lesssim 1$) regimes, where available magnetic energy is comparable to, or larger than, the initial thermal energy, and, thus, reconnection can power flares and accelerate particles to high energies. At higher β , however, the magnetic field can still play a critical role⁵. One particularly interesting example is that the saturation of the magneto-rotational instability due to reconnection⁷⁶ can determine the level of angular momentum transport required to explain the observed fast accretion in astrophysical discs that drive high-energy jets. Lastly, magnetic reconnection under extreme conditions⁷⁷ is not covered here either, but has recently attracted strong interest, motivated by recent discoveries such as fast radio bursts⁶. In order to explain these extreme events, various exotic effects need to be taken into account, such as ultra-relativistic effects and pair production in the strong fields environment, and general relativity near black holes. However, the underlying multiscale physics discussed in this Roadmap is still expected to be important. This connects the reconnection events in the Solar System and in the laboratory, where detailed studies are more feasible, to distant astrophysical reconnection across the Universe. A list of major open physics questions of magnetic reconnection are listed in BOX 2 with corresponding sections or references.

Multiscale nature of magnetic reconnection

Like many other natural phenomena, magnetic reconnection involves multiple temporal and spatial scales, and interactions across these scales are fundamental. As described previously, historically, much attention was paid to one particular class of scales during a given stage of the reconnection research: MHD scales during the first stage and kinetic scales during the second stage. Now, during the third stage, cross-scale interactions between global MHD scales to local dissipation scales (including kinetic scales) have been recognized as fundamental to understanding magnetic reconnection in space and astrophysical plasmas. In this section, we focus on the current understanding of the multiscale nature of magnetic reconnection and its future prospects. We divide our discussion into two parts: plasmoid-mediated coupling across multiple scales,

Magneto-rotational instability

A plasma instability believed to generate turbulence to explain the observed fast accretion in magnetized astrophysical discs where angular speed increases, whereas specific angular momentum decreases radially.

Box 2 | Open questions

Below are some of the major open physics questions regarding magnetic reconnection²⁷⁰:

- How does reconnection couple global fluid (magnetohydrodynamic) scales to local dissipation (kinetic) scales?
- How does reconnection take place in three dimensions, in both quasi-2D current sheets (BOX 1) and in fully 3D geometries¹⁶⁹?
- How are particles heated and accelerated?
- How do boundary conditions affect the reconnection process (BOX 1)?
- How does reconnection start?
- How does partial ionization affect reconnection?
- What role does reconnection play in flow-driven systems, which may include self-generated magnetic fields^{76,271}?
- How does reconnection take place under extreme radiative and relativistic conditions^{6,77}?
- What role does reconnection play in related processes such as turbulence, shocks and transport (reviewed in REF.⁶⁷)?
- How, and under what conditions, is magnetic reconnection a driver or a consequence of explosive phenomena, such as Earth's magnetospheric substorms and coronal mass ejections?

including its realization in partially ionized plasmas, and the influence of magnetic turbulence on multiscale reconnection (FIG. 2, bottom).

Plasmoid-mediated multiscale reconnection. The plasmoid instability^{49,54} of sufficiently elongated current sheets serves as a key proposed mechanism for multiscale reconnection in large systems (FIG. 2, bottom left). Free magnetic energy builds up in these current sheets when the system is driven, often slowly, before it is released explosively during fast reconnection, resulting in a global reconfiguration, sometimes as a consequence of feedback between ideal evolution and reconnection. The plasmoid instability can trigger the onset of fast reconnection and sustain it steadily until a sufficiently large fraction of magnetic free energy is depleted. During the latter process, the various different reconnection regimes or phases, including those involving multiple scales required for large systems, are illustrated by the reconnection phase diagrams^{5,78–84} in the parameter space of S and normalized plasma size $\lambda \equiv L/\rho_s$ (FIG. 3a).

The phase diagram emerges naturally⁵ from the evolution of different stages of reconnection research. The first stage focuses on MHD physics characterized solely by collisionality in terms of S , but valid only in the large λ limit, whereas the second stage focuses on kinetic physics at small λ , but often in the collisionless limit ($S \rightarrow \infty$). Between these two limits in the parameter space where both values of S and λ are large (yet finite), different cross-scale coupling mechanisms have been proposed and are the subjects of the third-stage research. The reconnection phase diagram captures the landscape of these regimes where most of the space and astrophysical reconnection occurs⁵.

We emphasize that the phase diagram here is meant to classify different fully nonlinear (quasi-)steady reconnection regimes that are closely related to, but distinct from, different reconnection onset mechanisms or different tearing instabilities of reconnecting current sheets.

Thus, a recent theoretical development⁸⁵ on the onset of a plasmoid instability in the semi-collisional regime, where ρ_s is below Δ_{sp} but above the inner-layer thickness of the linear tearing instability, is shown as a dashed line indicating the possible existence of multiple X-line reconnection for $S < S_c$. There are experiments⁸⁶ operating in this regime, but they are driven externally at large Alfvénic inflows, rather than arising from the linear plasmoid instability.

The two traditional reconnection phases are single X-line collisional and collisionless ones, and the former is the well-known SP slow-reconnection model¹⁰, whereas the latter is fast kinetic reconnection²⁵. They are separated by the condition $\Delta = \rho_s$, which translates⁵ to $S = \lambda^2/4$. Both models have been successfully confirmed experimentally^{15,29,30} or observationally⁸⁷. A continuous thermodynamic phase transition has been recently established⁸⁸ from single X-line collisional to collisionless phases during anti-parallel reconnection at $E_{rec} = E_D \sqrt{m/M}$ over a wide range of electron-to-ion mass ratios, $m/M = 1 \rightarrow 100$. Here, E_{rec} is the reconnection electric field and E_D is the Dreicer electric field⁸⁹. A new single X-line regime has been added in which reconnection is supported only by electron dynamics due to the small plasma sizes^{73,90}, which is important especially during collisionless plasma turbulence when energy cascades down to current sheets below ion scales^{69,91}.

Most of the natural and laboratory high-temperature fusion plasmas, however, fall into one of three multiple X-line phases⁵. Many of these plasmas are in the multiple X-line collisionless regime, where kinetic effects play dominant roles throughout the reconnecting current sheet when the plasma size is sufficiently large⁴⁰, $\lambda > \lambda_c \sim 50$. Familiar examples include Earth's magnetosphere and modern high-temperature tokamaks. Even for plasmas that are globally collisional (that is, the mean free paths are short compared with the plasma sizes) locally in the reconnecting current sheet, particle dynamics can be essentially collisionless. This corresponds to the multiple X-line collisional–collisionless hybrid phases and its separation from the multiple X-line collisional phase, $S = (\sqrt{S_c}/2)\lambda$, is shown in FIG. 3a for the case⁵ where the number of plasmoids scales as S/S_c . Familiar examples of such plasmas include the solar corona, corona of accretion discs and the magnetosphere of highly magnetized neutron stars (magnetars), which may host the recently observed fast radio bursts⁶. There is also indirect evidence of plasmoid formation in the multiple X-line collisional regime during the start-up of a spherical tokamak⁹².

The explosive release of even a portion of the magnetic energy can, in principle, heat the low- β plasma substantially to power flares, and some of the charged particles can attain relativistic energies that are effectively collisionless, thus, explaining the essential observational features. Within weakly collisional regimes, the particle acceleration from reconnection often leads to a pronounced pressure anisotropy in the particle distribution with respect to the local magnetic field. The conditions for the generation of electron pressure anisotropy have been established in the single X-line regime⁸², that is,

by demanding electron-ion collision time (τ_{ei}) longer than reconnection time: $\tau_{ei} > \rho_s / (0.1 V_A)$ or, equivalently, $S > (5\beta M/m)\lambda$, where $0.1 V_A$ is a typical reconnection inflow and ρ_s is a typical local kinetic current sheet half thickness. This condition can be extended to the multiple X-line regime by replacing local reconnection time with its global counterpart $\tau_{ei} > L/V_A$, which leads to $S > (\beta/2)(M/m)\lambda^2$. Furthermore, since ions collide $\sqrt{M/m}$ times less frequently than electrons at comparable energies, similar conditions apply to ions. Approximate threshold conditions for both electron and ion anisotropy are plotted in the updated phase diagram. Also shown are the corresponding conditions for electron runaway⁵ when the reconnection electric field increases above E_p .

In order to test our understanding of multiple X-line regimes, new research efforts are needed, including observations, simulations and laboratory experiments, each with sufficient resolution to validate fundamental ideas. The statistical properties of these phases are particularly important in determining the energetic consequences of magnetic reconnection, such as the nonthermal acceleration of electrons. Competing statistical models have been developed for power-law distributions of plasmoid size or flux^{61,62,93–100} with different power-law indexes. Observationally, there is ample direct in situ evidence for the existence of multiple X-line

regime in Earth's magnetosphere^{101–103} and indirect evidence from remote-sensing solar observations^{104,105}. However, the limited statistical studies of these observations as well as from the laboratory (see below) suggest exponential distributions^{96,106–111}. It is unclear why this qualitative discrepancy exists, but multi-spacecraft missions with in situ measurements, such as the current Magnetospheric Multiscale (MMS) mission³², with many more satellites are required to better observe multiscale reconnection phenomena. Opportunities in laboratory experiments, observations and computation are described in BOX 3 and BOX 4, respectively.

The upcoming FLARE (Facility for Laboratory Reconnection Experiments)⁵ device represents a major opportunity in the next decade for the first laboratory accesses of the predicted multiple X-line phases with an extensive set of in situ diagnostics. The first plasma operation¹¹² has already successfully demonstrated the feasibility of the design based on the existing Magnetic Reconnection Experiment (MRX)¹¹³, in which much experimental work has been performed on single X-line reconnection phases^{29,35} (FIG. 2, top). The parameter space expected to be accessible by the FLARE is illustrated in FIG. 3a, in comparison with that of the presently existing experiments, including MRX and Terrestrial Reconnection Experiment (TRES)¹¹⁴.

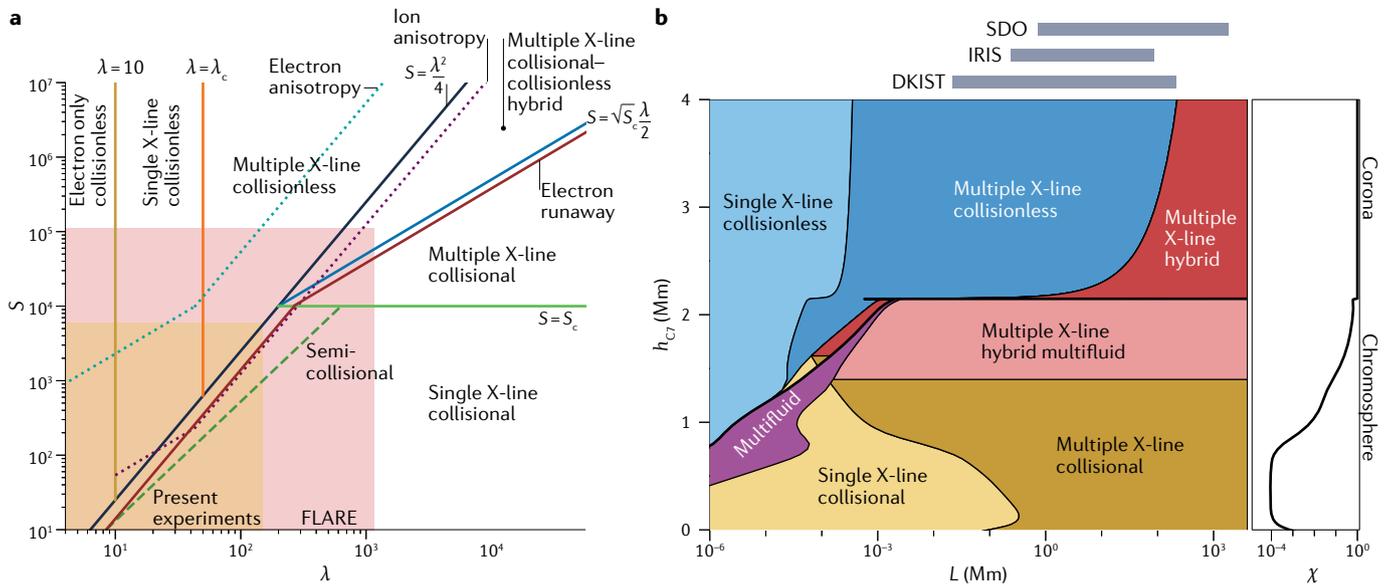


Fig. 3 | Phase diagram of magnetic reconnection. a | Phase diagram in the parameter space of normalized plasma size λ and Lundquist number S . In addition to two traditional single X-line phases (collisional and collisionless), there are three multiple X-line phases based on plasmoid instability of reconnecting current sheet when either or both of λ and S are sufficiently large. These three multiple X-line phases are classified based on the plasma collisionality on relevant scales, either collisionless or collisional across all scales, or collisional on larger scales but collisionless on smaller scales within the same current sheet (termed hybrid). S_c is the critical Lundquist number above which the magnetohydrodynamic current sheet is unstable to form plasmoids. Other than these five phases, a regime in which reconnection occurs only by electron dynamics due to small plasma sizes, as well as regions in which electron and ion pressure anisotropy could be dynamically important during reconnection time, are added. Also shown are parameter space already demonstrated by currently existing laboratory

experiments and parameter space expected to be accessible by the upcoming experiment, Facility for Laboratory Reconnection Experiments (FLARE), for detailed experimental explorations of the newly predicted multiple X-line phases directly relevant to heliophysical, astrophysical and laboratory fusion plasmas. **b** | An example application of the reconnection phase diagram to the 1D, semi-empirical C7 model of the lower solar atmosphere¹³⁷ assuming a reconnecting field strength of 100 G. h_{C7} is the height from the Sun's photosphere according to the C7 model. The condition $L = L_{in} \equiv V_A / \nu_{in}$ (ν_{in} is the ion-neutral collision rate) is shown by a thick black line and separates the regimes of decoupled (upper half) and strongly coupled (lower half) plasma and neutral gas dynamics. Upper grey bars show the resolution and field of view for example ground-based telescopes (DKIST, Daniel K. Inouye Solar Telescope) and satellites (SDO, Solar Dynamics Observatory and IRIS, Interface Region Imaging Spectrograph). The right panel shows the average ionization fraction $\chi \equiv \rho_i / (\rho_i + \rho_e)$.

Box 3 | Multiscale experiments and observations

Magnetic reconnection in high-temperature, toroidal fusion experiments occurs usually in the multiple X-line collisionless regimes^{5,255} at relatively large Lundquist number S and plasma size λ , but with limited diagnostics accesses. By contrast, specially implemented diagnostics of many ongoing reconnection experiments in low-temperature linear devices enable detailed studies of 3D electromagnetic fields^{272,273}, quasi-separatrix layers²⁷⁴, electron and ion kinetics²⁷⁵ or noninvasive magnetic field measurements²⁷⁶ at relatively modest S and λ values. S or λ can be large for the reconnection experiments in high-energy-density plasmas based on Z pinches^{86,277} or lasers^{271,278}, but they are driven by converging flows at high β , in contrast to the typical impulsive reconnection, which is driven magnetically at low β . A unique platform to study particle acceleration by magnetically driven reconnection at low β via ex situ diagnostics is based on capacitor coils powered by lasers²²¹. In addition to the Facility for Laboratory Reconnection Experiments, another upcoming multiscale experiment²⁷⁹ aims to study reconnection in 3D geometries similar to those between shocked solar wind plasma and Earth's magnetosphere.

A common challenge of all these experiments to study multiscale reconnection physics is the lack of a comprehensive set of diagnostics capable of measuring key quantities with sufficient spatial and temporal resolutions, free of severe perturbations to the plasma and restrictive assumptions. The important data include not only multiscale magnetic fields but also plasma parameters ranging from global images to local kinetic spectra. Progress in understanding multiscale physics critically depends on innovation and efficient implementation of such diagnostics systems in the coming decade.

Challenges and opportunities also exist in both in situ and remote-sensing multiscale observations²⁸⁰. Building on the current Magnetospheric Multiscale mission³² across electron and ion scales, the next-generation multiscale observations require many more satellites to cover larger fluid scales^{281,282}. However, specific strategies to efficiently capture multiscale reconnection physics, such as usage of data science techniques²⁸³, need to be developed and tested based on numerical simulations, as well as observational and laboratory data. Alternative approaches, such as imaging at ultraviolet and soft X-ray wavelengths of Earth's magnetosphere²⁸⁴, may provide much needed information on the global consequences of magnetic reconnection.

The Solar Parker Probe, Solar Orbiter and Daniel K. Inoué Solar Telescope, in addition to the existing Solar Dynamics Observatory and Interface Region Imaging Spectrograph, have opened new pathways of solar reconnection research, such as mapping field-line connectivity from in situ measurements at close distances from the Sun to high-resolution images of solar surface and corona. Rapid imaging at microwave and radio frequencies from the Expanded Owens Valley Solar Array, and its next generations, has enabled measurements of spatially resolved magnetic field and relativistic electrons²⁸⁵ as a direct product of multiscale reconnection during flares.

These existing laboratory experiments mostly focused on single X-line regimes^{3,5}, including a planned future upgrade on TREX to study electron pressure anisotropy at larger S . Although the generation of plasmoids in the reconnecting current sheet has been demonstrated in several experiments, most of these are in the collisionless regime, with only a single plasmoid at a given time^{86,107,109,115,116} (FIG. 2, top right). There is only one case where multiple plasmoids are observed, but on the electron scale in the collisional regime¹¹⁷. The FLARE experiment will enable dedicated explorations deep into the newly predicted multiple X-line phases. Experimental demonstrations of the transition into multiple X-line collisional and hybrid phases, as well as establishment of scaling properties in all three multiple X-line phases, are of widespread importance. By exploring this physics in the laboratory, we will be better positioned to extrapolate our understanding to astrophysical applications.

Multiscale reconnection in partially ionized plasmas. As discussed previously, the ultimate engine of reconnection is the ideal relaxation of stressed magnetic fields, which is enabled by non-ideal physics in localized

diffusion regions. Ideal relaxation in the MHD description is well understood, but an interesting question is how does reconnection proceed when field-line relaxation itself is non-ideal? Globally, non-ideal processes introduce new characteristic length scales and physical processes that alter reconnection and couple to diffusion region physics in new ways. One rich, yet relatively unstudied, class of globally non-ideal plasmas is partially ionized systems.

In partially ionized systems, the ionization fraction, $\chi \equiv \rho_i/\rho$, is small, $\chi < 1$. Here, the total density consists of ion and neutral densities, $\rho \equiv \rho_i + \rho_n$. This is the case in many space, astrophysical and laboratory systems of interest, such as the solar chromosphere ($10^{-4} \lesssim \chi \lesssim 1$), molecular clouds ($\chi \lesssim 10^{-6}$), the interstellar medium ($10^{-4} \lesssim \chi \lesssim 10^{-2}$) and laboratory reconnection experiments ($\chi \gtrsim 10^{-2}$). Neutrals couple to the plasma through a variety of collisional processes, including elastic scattering, excitation, deexcitation, radiation, ionization and recombination¹¹⁸. The relative importance and detailed physics of each of these processes strongly depend on the plasma composition; however, ion-neutral elastic collisions are the most general and well-studied effect.

Elastic collisions result in a frictional force, \mathbf{F}_{coll} in Eq. (2), that can dissipate intermediate-scale flows and MHD waves. Understanding how both the global reconnection process and the local diffusion region self-regulate in the presence of friction is a forefront question in partially ionized reconnection theory. Friction can be approximately included in single-fluid MHD theory via the ambipolar diffusion term¹¹⁹, which is equivalent to an enhancement of the perpendicular resistivity

$$\eta_{\perp, \text{AD}} = \mu_0 (1 - \chi) \frac{V_{A^*}^2}{\nu_{ni}} \quad (3)$$

where $V_{A^*} = B/\sqrt{\mu_0 \rho} = V_A \sqrt{\chi}$ is the bulk Alfvén speed and ν_{ni} is the neutral-ion collision frequency. As ambipolar diffusion does not produce a parallel electric field, it alone cannot change the magnetic topology or drive reconnection. Instead, ambipolar diffusion nonlinearly drives thin current sheets, where reconnection may occur due to classical resistivity or kinetic effects¹²⁰. Thinning is ultimately halted¹²¹ by the effects from ion pressure or inertia at moderate β .

Based on Eq. (3), the characteristic length scales for ambipolar diffusion can be defined via $\eta_{\perp, \text{AD}}/(\mu_0 V)$. In the small- χ limit and for $V = V_A$ and $V = V_{A^*}$, these length scales are just $L_{\text{in}} \equiv V_A/\nu_{ni}$ ($\nu_{ni} = (\rho_n/\rho_i)\nu_{ni}$ is the ion-neutral collision rate) and $L_{\text{ni}} \equiv V_{A^*}/\nu_{ni}$, respectively. Single-fluid theory is generally valid for the combined plasma-neutral system when $L > L_{\text{ni}}$ and for an uncoupled plasma, where neutrals can be neglected, when $L < L_{\text{in}}$. In the intermediate regime, $L_{\text{in}} < L < L_{\text{ni}}$, frictional dissipation is important and a multifluid approach is required. These collisional regimes are well known and, up to factors of order unity, apply to Alfvén waves¹²², linear tearing modes¹²³, SP current sheets^{123,124} and multifluid reconnection¹²⁴. Frictional dissipation is thought to be important during nonlinear reconnection in the multifluid regime^{124,125}, although this regime has not been

Box 4 | Multiscale simulations and exascale computing

Despite considerable progress, simulations remain challenging due to the extreme disparity between the global and kinetic scales. In many problems, magnetohydrodynamics (MHD) remains the only feasible option, whereas kinetic simulations are used for detailed studies of local regions. Progress towards bridging these scales will come from the following advances in simulation.

- Exascale computing. At present, MHD simulations with $S \sim 10^6$ and $S \sim 10^9$ cells^{70,286} and kinetic particle-in-cell (PIC) simulations with $L/d_i \lesssim 10^2$ corresponding to 10^9 cells and 10^{12} particles^{65,150,218} are currently possible. Exascale computing is expected to expand these capabilities but will also involve a range of new challenges (optimizing for new architectures, storage, visualization and analysis of petabyte data sets). These challenges are cross-disciplinary, and can be addressed with high-performance libraries. For example, the PIC code VPIC has been integrated with the Kokkos performance portability library²⁸⁷, achieving a performance of 2×10^9 particle pushes per second per GPU on V100 GPUs. For computers approaching the exascale (Summit, 200 petaflops, 27,648 V100 GPUs), this will permit 55×10^{12} particle pushes per second. Thus, we anticipate that kinetic simulations with $\sim 5 \times 10^{10}$ cells and $\sim 10^{13}$ particles will soon be possible. Simulations that were heroic at the petascale will become routine at the exascale, allowing researchers to perform scaling studies to understand key dependencies.
- Model reduction. Even at the exascale, global fully kinetic simulations will remain infeasible for most problems. Reduced models are needed of higher fidelity than MHD, but with the stiffest kinetic scales removed. One possibility is extended MHD approaches using a truncated hierarchy of moment equations, with approximate closures that may be sufficiently accurate to model reconnection^{15,46,288}. Exciting future directions include machine learning²⁸⁹ and sub-grid models for reconnection turbulence²⁹⁰. Hybrid models combine the fluid approach with some plasma components that are treated kinetically, such as the kinetic-ion fluid-electron^{291,292} or fast-particle-kinetic bulk-MHD models⁴⁷. Finally, the gyro-kinetic/fluid models have shown promise for modelling reconnection in strong guide field regimes^{293,294}. To understand the strengths and limitations of these various approaches, cross comparisons have proven invaluable^{25,43,44,46,292,294}.
- Advanced algorithms. There are a variety algorithmic advances that show promise for reconnection physics. Advanced spatial discretizations and mesh refinement have shown excellent results for resolving thin reconnection layers in MHD simulation^{205,295}, and their use is becoming more widespread in kinetic and reduced models. Implicit methods can step over stiff timescales in a stable manner, sometimes with superior numerical conservation properties^{296–298}. Finally, there have been exciting advances in coupling different fidelity models using domain decomposition. The embedded PIC method¹⁹⁷ uses a MHD or extended MHD fluid model on large scales, and couples it to localized PIC boxes at the diffusion regions.

extensively explored neither by numerical simulations nor by experiments.

Rather, the majority of numerical simulations have focused on the regime $L \gtrsim L_{ni}$ using either single-fluid¹²⁶ or multifluid^{127–131} treatments. The inclusion of multifluid effects resulted in a modified SP scaling, $\Delta/L \sim (S^*)^{-1.1}$, with $S^* \equiv S/\sqrt{\chi}$ (REF. 128). The plasmoid instability still occurred at $S^* \geq 10^4$, and, thus, remains a leading candidate for bridging global and local scales in partially ionized plasmas. At smaller scales, the onset of fast, multifluid reconnection was predicted to occur when $\Delta \approx d^*$, where $d^* \equiv d_i/\sqrt{\chi}$ is the effective kinetic scale¹²⁴. However, multifluid simulations have not observed this transition^{129,130,132}.

Most existing experiments can only access the regime $L \lesssim L_{in}$ and have shown that fast, multifluid reconnection does occur^{133,134}. The reconnection electric field was found to scale as $E \sim BV_{A^*}$, such that neutrals remain important even at small scales¹³³. Particle-in-cell simulations with a kinetic treatment of both neutrals and collisional processes have shown a similar transition to fast reconnection when $\Delta \approx d_i \ll d^*$ (REF. 135). In both

particle-in-cell simulations and experiments, the local current sheet where fast reconnection occurred had $L \sim L_{in}$. An attempt to reproduce these results with multifluid simulations instead found that the current sheet remained long, $L \sim L_{ni}$, and that the reconnection rate followed a SP scaling¹³⁶. Taken together, these results suggest that multifluid reconnection physics in partially ionized plasmas is not well understood. These regimes can be explored in the upcoming experimental facilities, such as FLARE, where all three partially ionized regimes are accessible.

Including partially ionized effects into the reconnection phase diagram requires introducing two additional physical parameters: χ and L_{in} (since $L_{ni} \approx L_{in}/\sqrt{\chi}$). For clarity, we consider a toy system: a 1D, semi-empirical model of the lower solar atmosphere¹³⁷. One-dimensional models significantly oversimplify the rich dynamics present in the chromosphere¹³⁸, but are useful pedagogical tools that give average values of χ , n_e and T as a function of height, h_{C7} , above the model photosphere. Assuming $B_0 = 100$ Gauss, then the only free parameter in this model is the length of the current sheet, L . The reconnection phases can be mapped onto the 2D space of (h_{C7}, L) (FIG. 3b). When $L < L_{in}$, the fully ionized phases⁵ are applicable. The regime $L_{in}(h) < L < L_{ni}$ maps to a ‘multifluid’ phase, but is not further subdivided. For $L > L_{ni}$, a new ‘multiple X-line hybrid multifluid’ is introduced, corresponding to a system that is globally plasmoid unstable ($S^* \geq S_{crit}$), but contains embedded current sheets in the multifluid regime ($LS_{crit}/S^* < L_{ni}$). Because the reconnection rate is determined by the smallest current sheets, the multifluid physics thus controls the reconnection rate in this regime.

As shown by the regimes in FIG. 3b, the solar chromosphere is both partially ionized and collisional. This is particularly important, as it may be the only naturally occurring, collisional plasma where observations are detailed enough to test the plasmoid-mediated reconnection theory. For example, it has been suggested that the shape of measured spectral lines could be due to plasmoids¹³⁹. However, the plasmoid model is essentially 2D, whereas the chromosphere has complex 3D structure¹³⁸. 3D effects can introduce waves and instabilities (BOX 1), or possibly allow for a fundamentally different turbulent reconnection mechanism^{66,140}.

Influence of magnetic turbulence. One of the most challenging uncertainties in the phase diagram concerns the influence of magnetic turbulence in large astrophysical systems, which can be either fully or partially ionized, as discussed in previous sections. Plasmoid-mediated reconnection offers one possible scenario. However, even with laboratory validation, there will remain some outstanding questions regarding the general applicability in astrophysics. First, both experiments and simulations are vastly smaller (in terms of S or λ) than most astrophysical problems, and typically have too much symmetry (axisymmetric, periodic boundary conditions). Furthermore, astrophysical applications are expected to feature some pre-existing MHD turbulence, or neutral gas turbulence in partially ionized plasmas, which is difficult to include in experiments and is often neglected

within simulations. Finally, in large systems, such as the solar corona ($\sim 10^8 d_i$), it is difficult to imagine that the global magnetic flux changes connectivity across a single kinetic-scale layer (FIG. 2, bottom left). Even within linear tearing theory, 3D dynamics (BOX 1) allows the possibility of multiple resonance surfaces ($\mathbf{k} \cdot \mathbf{B} = 0$) across a broader current layer¹⁴¹, thus, permitting the global flux to change connectivity in a series of smaller steps, and perhaps leading to a TDR (FIG. 2, bottom right) with thickness larger than kinetic scales ($\Delta \gg d_i, \rho_s$), but not necessarily large enough to permit a true MHD inertial range. Assuming that the mean outflow velocity remains V_A , mass conservation implies that the global reconnection rate is determined by the aspect ratio Δ/L of the TDR. Thus, it is crucial to understand the plasma physics that regulates this region. There are two limits to consider. First, the turbulence may arise spontaneously from the free energy available within the large-scale magnetic shear, which is ultimately responsible for driving reconnection. Alternatively, Alfvénic turbulence inherent within the global system might drive further turbulence within the diffusion region.

Early work on the influence of magnetic turbulence was done within 2D MHD simulations¹⁴² by injecting a spectrum of initial fluctuations, and, more recently, by driving fluctuations within high- S simulations¹⁴³. The observed reconnection rate is enhanced significantly beyond the SP scaling in conjunction with the copious formation of plasmoids. The most obvious explanation is that the fluctuations seed the plasmoid instability at higher level, thus, reducing the critical Lundquist number and producing a faster rate $R \approx 1/\sqrt{S_c}$. Although this simple interpretation is appealing, the physical relevance of these 2D simulations is not yet clear, since Alfvénic turbulence is inherently 3D and the plasmoid instability is also severely restricted in 2D models (for instance, magnetic islands (plasmoids) in 2D versus flux ropes in 3D) (BOX 1).

Within large-scale 3D simulations, the evidence for spontaneously driven turbulence has accumulated in both MHD^{144–149} and kinetic^{150–157} simulations and spacecraft observations¹⁵⁸. This turbulence is driven by tearing-type (plasmoid) instabilities, and further enhanced by the Kelvin–Helmholtz instability due to pre-existing flow shear across the layer¹⁵⁹ or arising from the reconnection outflow jets^{152,160}. In both fluid and kinetic simulations, this self-generated magnetic turbulence is dominated by coherent structures, including flux ropes, current sheets and flow vortices. Unfortunately, the vast majority of these simulations use periodic boundary conditions, and the outflow jets quickly recirculate, leading to broader ‘turbulent boundary layers’ with many interacting reconnection sites and a thickness ($\Delta \gg d_i, \rho_s$) that increases with time due to reconnection inflows. These turbulent boundary layers are interesting and have potential applications¹⁶¹, such as the lower-latitude boundary layer of the Earth’s magnetopause. However, the relevance to large-scale reconnection remains unclear, as these simulations do not allow a macroscopic outflow jet to form. Thus, these types of turbulent boundary layers do not represent a TDR, which requires both inflow and outflow.

Prior to the recent research on spontaneous plasmoid turbulence, researchers proposed that externally driven Alfvénic turbulence may play a crucial role in facilitating fast reconnection in large astrophysical systems^{66,162}. In contrast to plasmoids regulating the layer length L , this model assumes that turbulence broadens the layer thickness Δ . Furthermore, the model considers externally forced, isotropic turbulence, which is weak at the injection length scale. By using the Goldreich–Sridhar theory for homogeneous MHD turbulence¹⁶³, the reconnection rate is predicted to scale with the turbulent Alfvénic Mach number $R \propto M_A^2 = (V_{\text{rms}}/V_A)^2$ (with further dependence on injection length scale not shown). This scaling has been confirmed within open-boundary 3D MHD simulations¹⁶⁴, in which turbulence is forced in a manner consistent with the above assumptions. Within these broader turbulent layers, there is no obvious plasmoid dynamics. However, more recent high-resolution MHD simulations¹⁴⁹ have found a much weaker dependence of the rate $R \propto M_A$ on the injected turbulence, while also demonstrating ubiquitous plasmoid formation throughout the simulation. One possible explanation is that the nature of the turbulence within strongly inhomogeneous reconnection layers is simply quite different from what was previously assumed⁶⁶. Another possibility is that the injected turbulence seeds the plasmoid instability at a higher level, resulting in shorter current layers and faster reconnection, similar to previous 2D simulations with injected turbulence¹⁴³. With advances in computing, large-scale 3D kinetic simulations with injected turbulence have recently become possible¹⁵⁷. Even with injected turbulence, these simulations are dominated by flux ropes that repeatedly emerge within thin current sheets, leading to complicated 3D interactions, including flux-rope kinking. In contrast to the MHD results, the observed reconnection rate $R \sim 0.1$ appears to be independent of M_A .

Although there is good evidence for turbulent boundary layers from both simulations and spacecraft observations¹⁶¹ of the lower-latitude boundary layer, there is presently no clear consensus regarding the influence of magnetic turbulence on large-scale reconnection layers. However, with the emerging capabilities of exascale computers, we believe that there are tremendous opportunities for progress. Researchers must design their simulations with reliable open boundary conditions, that allow both Alfvénic inflow and outflow through the TDR. To maintain the turbulence at a controlled level may likely require injection — but, preferably, this should be done in the upstream region, rather than directly within the TDR. Finally, the simulations must be sufficiently large to permit the length and thickness of the TDR to form naturally, while also allowing a reasonable distance for the outflow jet. Properly modelling the complex interplay between the TDR and the jet formation is critical for understanding turbulent reconnection. At the present time, it is not clear whether thick TDRs can persist, or whether they spontaneously collapse back to thinner plasmoid-dominated layers. Researchers must start with thicker turbulent layers to allow for both possibilities. Another potential problem may be the formation of the outflow jet in the

Kelvin–Helmholtz instability
A linear instability driven by velocity shear in a fluid or plasma.

Magnetic Prandtl number

A dimensionless parameter in magnetic hydrodynamic fluids or plasmas to quantify the momentum diffusion relative to magnetic diffusion.

Sawtooth oscillations

Quasi-periodic, sawtooth-like oscillations in soft X-ray measurements of the core tokamak plasmas from rapid loss and gradual recovery of hot electron temperature due to an internal magnetic hydrodynamic instability.

presence of strong turbulence that enhances momentum transport. In turbulence modelling, this enhanced transport is often represented by a ‘turbulent viscosity’. Collisional viscosity ν reduces both the outflow and the reconnection rate by a factor $(1 + \nu\mu_0/\rho\eta)^{-1/2}$ that depends on the ratio of viscous to resistive dissipation (magnetic Prandtl number)¹⁶⁵. By analogy, one might expect the turbulent magnetic Prandtl number, P_m , to play a critical role in the jet formation. If the turbulence leads to regimes where $P_m \gg 1$, it may become difficult to form an outflow jet. By properly designing the problem setup, there are ample opportunities to make progress on answering all of these questions. In the laboratory, there is need to develop reliable techniques to induce turbulence at desirable places in the plasma (and also in neutral gas, when partially ionized) to test all these ideas.

Onset of explosive reconnection events

Reconnection events in natural and laboratory plasmas (FIG. 1) are often explosive, featuring a sudden transition from a phase of slow magnetic energy build-up to a phase

of rapid energy release. On the Sun, for example, turbulent motions of field lines at the solar photosphere can cause magnetic energy to build up slowly in the corona¹⁷⁰ in the form of twisted filaments, which can be stable for long periods before their abrupt and catastrophic loss of equilibrium. Solar flares that are associated with these filament eruptions are characterized by a rapid, impulsive phase of energy release on the order of ~ 100 s. In the Earth’s magnetosphere, the explosive behaviour is also observed in substorm onset¹⁷¹. Reconnection at the day-side magnetopause can lead to magnetic flux accumulation in the lobes of the magnetotail plasma sheet, where the energy can build up gradually and be sporadically released via tail reconnection¹⁷². These distinct phases are also observed in laboratory plasma environments. Sawtooth oscillations in tokamaks^{21,173} and reversed field pinch¹⁷⁴ in magnetically confined plasmas are characterized by repeated cycles of slow build-up of core pressure and magnetic shear on slow transport timescales, followed by rapid crashes in which these profiles are relaxed. A full understanding of these explosive onset behaviours needs to address the role of reconnection in the magnetic energy build-up phase and the fast energy release phase, as well as the ‘trigger mechanism’ that causes the transition. These will necessarily differ, depending on the application, but much can be learned about the basic reconnection physics by studying highly simplified, yet representative, onset scenarios.

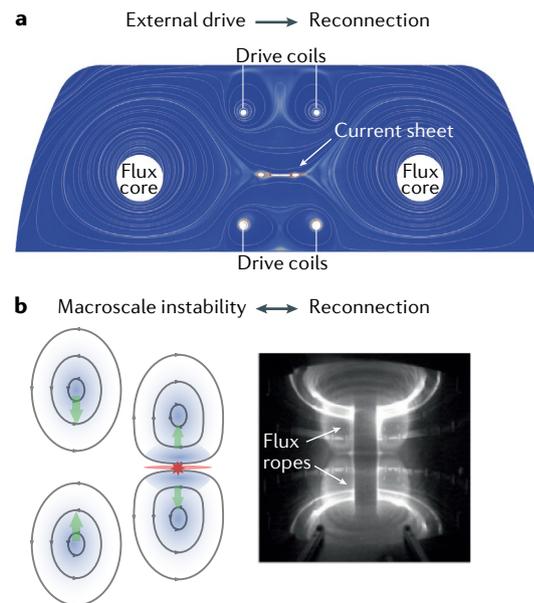


Fig. 4 | Two reconnection scenarios with different onset/trigger mechanisms and macroscale coupling.

The direction of the black arrows indicates the direction of coupling/feedback. **a** | Numerical simulation of driven reconnection in the Facility for Laboratory Reconnection Experiments. Ideal build-up of magnetic energy in a current sheet occurs due to inductive current drive from the drive coils and the flux cores. **b** | The coalescence of magnetic islands (flux ropes in 3D). The macroscale islands collide due to their parallel currents (blue), forming a reconnecting current sheet (red). The self-driven process can cause significant magnetic pile-up in regions upstream of the current sheet that can cause islands to bounce off each other and undergo sloshing oscillations (left). Fast camera image of the coalescence of two toroidal flux ropes used for ‘merging compression’ start-up in the Mega Ampere Spherical Tokamak experiment. The final coalesced state forms a spherical tokamak after two flux ropes merge by reconnection²⁵⁵ (right). The right side of panel **b** is reproduced with permission from the UK Atomic Energy Authority.

Disruption of a thinning current layer by tearing instabilities.

In one scenario (FIG. 4a), free magnetic energy builds up in a current sheet that forms and thins dynamically in response to some external drive. The thinning sheet passes a stability boundary at which tearing-type (reconnecting) instabilities become unstable, and these trigger fast reconnection onset when they grow large enough to nonlinearly disrupt the current layer. Examples include collisionless tearing¹⁷⁵ in the magnetotail current sheet, magnetic islands produced in driven laboratory reconnecting layers^{107,116} and the disruption of dynamically thinning MHD-scale current layers by the plasmoid instability.

Following results that the plasmoid instability is super-Alfvénic⁵⁴, $\gamma\tau_A \sim S^{1/4}$, where $\tau_A \equiv L/V_A$, for current sheets with the SP aspect ratio, $L/\Delta \approx S^{1/2}$, it was quickly realized that dynamically thinning current layers at high S may disrupt before the SP sheet can be formed. The foremost questions then concern how large the aspect ratio can be and how many plasmoids disrupt the layer. To address these questions, theoretical models have been proposed^{59,176–178} that apply results from tearing instability theory to dynamically thinning current sheets with variable aspect ratio L/Δ , where the tearing growth rates increase as the layer thins. Initial estimates assumed that disruption would occur when the growth rates $\gamma\tau_A \approx 1$, finding a critical aspect ratio of $L/\Delta \approx S^{1/3}$ for the resistive MHD model¹⁷⁶. Subsequent models have shown the importance of the level of background noise that can seed the instability, the specific time-dependent profiles for the current layer thinning⁵⁹ and the stabilizing role by the reconnection outflow jets^{57,178} in setting the threshold between single and multiple X-line reconnection in

Kink instability

A plasma instability that produces helical kinking of a current channel and is driven by excessively large electric currents for a given magnetic flux in the same direction.

Ballooning instability

A plasma instability that causes the magnetic field to balloon outwards towards the weak field direction due to excessively large plasma pressure gradient.

the phase diagram (the green horizontal line in FIG. 3a). Taking into account these effects over the full time history of the growing modes can be done with a principle of least time approach^{59,178}, which yields the dominant mode at disruption.

In the coming decade, new well-diagnosed laboratory experiments such as FLARE (FIG. 4a) may be able to probe this physics in unprecedented detail. Towards this goal, it is important to extend the theories to include additional physical effects that are present in laboratory experiments and first-principles (kinetic) simulations. Studies of fixed-aspect-ratio SP layers find faster plasmoid growth rates when the inner tearing layer thickness is ordered as $\delta_{in} \ll (d_p, \rho_s)$ for high- β (REF. 179) and low- β (REF. 85) regimes, respectively. Simulations have shown that these effects can introduce a lower threshold for multiple X-line reconnection (semi-collisional threshold in FIG. 3a) that may explain plasmoids observed in kinetic simulations⁶⁴ and laboratory experiments^{86,109,117} at lower Lundquist numbers than predicted by resistive MHD alone. Successful validation of onset models against experimental data will also likely require the consideration of complex collisional transport effects, such as neutral-plasma collisions, temperature-dependent transport coefficients and Dreicer runaway^{63,65}. Including 3D effects in these thinning current sheet models is also critical to model real systems (BOX 1). For example, 3D configurations can permit a spectrum of tearing modes at different oblique angles^{150,180}, which, in some cases, can have faster growth rates than the usual 2D modes. Depending on the specific current sheet plasma profiles, the rational surfaces for these oblique modes can have significant density or temperature gradients, and may be subject to diamagnetic stabilization^{65,181}. Understanding how these complex effects combine, or compete, in dynamically thinning current sheets and lead to the onset of fast reconnection is a challenging task. Some initial studies have been conducted in this area⁸⁴, but there is still much to be learned.

Despite its broad applicability, one limitation in applying this scenario to realistic systems — such as those in FIG. 1 — is that it only includes the reconnecting current sheet and neglects the details of the larger-scale system that supplies the magnetic flux. In particular, there may be two-way feedback between the reconnection layer and the larger-scale system that can play a key role in the evolution of the reconnecting system.

Coupling of reconnection to macroscale instabilities. One scenario that includes this two-way feedback between the reconnecting current sheet and the macroscale system is shown in FIG. 4b. In this scenario, the linear instability that triggers the explosive event may be predominantly of ideal nature. The free energy source driving it can also be magnetic, such as the coalescence instability (FIG. 4) or the kink instability, or may be from another source, such as a thermal pressure gradient. Reconnecting current sheets that form in the nonlinear phase of this instability still play a critical role in the energy release and allow the system to relax to a state of much lower free magnetic energy at saturation. It is important to note that this scenario can be complementary to the one discussed in the

previous subsection, in that tearing-type instabilities can occur in the current sheet that forms and thins during the nonlinear phase of the macroscale instability.

Examples of this scenario in space include the ballooning instability in the magnetotail current sheet leading to localized thinning and reconnection¹⁸², as well as Kelvin–Helmholtz-driven reconnection at the magnetopause flanks^{161,183}. In the standard model of eruptive solar flares^{2,184}, the bulk of the free magnetic energy is stored in the form of a twisted filament. The eruption may be triggered by a loss of equilibrium¹⁸⁵ or by macroscale kink¹⁸⁶ or torus¹⁸⁷ instabilities. The formation and subsequent reconnection at an underlying flare current sheet (FIG. 1a without the break-out reconnecting current sheet) can significantly accelerate the erupting filament. Finally, in laboratory magnetic fusion experiments, models of the sawtooth oscillation typically involve driven reconnection of helical flux at a current sheet formed in response to the internal kink instability^{188,189}, although other explanations have been proposed¹⁹⁰.

A critical unresolved issue for the present scenario is to understand the potentially two-way feedback between the macroscale instability and the diffusion region microphysics at the reconnecting current sheets. An illustrative example is the island coalescence instability (FIG. 4), which can show distinct behavioural regimes dependent on this two-way feedback. This has been studied with a variety of plasma modelling tools. In resistive MHD, three regimes are possible, depending on S : the islands can merge with a rate independent of dissipation¹⁹¹ for $S \leq 10^3$, exhibit ‘sloshing’ for $10^3 \lesssim S \lesssim 10^5$, where reconnection repeatedly switches on and off^{91,192}, and have a plasmoid unstable diffusion region for $S \gtrsim 10^5$. In this latter regime, the ‘peak’ reconnection rate becomes fast¹⁹³, but the total coalescence time and the presence of sloshing is not yet well understood. Including two-fluid effects can reduce pile-up and sloshing in small systems^{194,195}, but extended MHD, hybrid and kinetic studies of larger systems have shown that sloshing can occur due to the magnetic flux pile-up outside of the ion diffusion region^{43,44,196,197}. When the guide field is weak compared with the reconnecting field, the behaviour of the system is strongly dependent on the ion kinetic physics^{43,44}, which needs to be retained on global scales in order to reproduce the correct dynamics¹⁹⁷.

The coupling between reconnecting current sheets and ideal MHD instabilities can be more complex than the island coalescence problem described above, and understanding this physics may be critical to a number of puzzling phenomena in reconnecting systems. Examples include the long-standing problem of apparently incomplete reconnection in tokamak sawtooth oscillations¹⁷³, with one possible explanation being that the formation of thin current sheets and reconnection may enable secondary ideal instabilities such as ballooning (or interchange)¹⁹⁸ that may interrupt the complete reconnection of the helical flux, or may even lead to disruptions. Another puzzling phenomenon concerns the observed ‘failed eruptions’ both on the Sun¹⁹⁹ and in the lab²⁰⁰, possibly due to the nonlinear feedback

Torus instability

An expansion magnetic hydrodynamic instability of current-carrying torus in solar and laboratory plasmas due to rapid decrease of the required equilibrium transverse magnetic field in the expansion direction.

from reconnection internal to the flux ropes, which are initially unstable due to the torus instability.

Finally, complexity may arise from the coupling of multiple reconnection sites with the macroscale instability. An example of this is the ‘break-out’ model²⁰¹ (FIG. 1a), which has had success in explaining some features of eruptive solar flares and frequent smaller-scale solar jets²⁰². In addition to the standard model of eruptive flares described above, reconnection can also occur at a break-out current sheet above the emerging filament. This can remove the stabilizing magnetic tension due to strapping magnetic field lines, to trigger a catastrophic loss of equilibrium²⁰³. As the filament erupts, it can drive reconnection at the underlying flare current sheet as in the standard model. High-resolution studies with solar observations²⁰⁴ and MHD simulations^{202,205} have found large numbers of plasmoids or blobs in both of these break-out and flare current sheets, but the precise role of plasmoid-mediated fast reconnection on the timing and energetics of each stage of the eruption is not yet fully understood.

These types of problems have proved to be particularly challenging to understand in the past due to the multiscale nature of this coupling between the macroscale instability and the reconnecting current sheets. There is a real opportunity to make progress in the next decade, using advances in multiscale techniques in experiment and observation (BOX 3), as well as in simulation (BOX 4). Also, progress can continue to be made from the study of idealized systems that are highly simplified, yet retain some of the important physics by using properly designed numerical and laboratory experimental settings.

Particle acceleration and heating

One important consequence of magnetic reconnection is that it rapidly converts stored magnetic energy into particle energy in the forms of flows, bulk (‘thermal’) heating and high-energy (‘nonthermal’) tails. There are laboratory measurements of energetic particle generation during reconnection events in magnetically confined plasmas. In particular, nonthermal electrons have been observed during magnetic reconnection from the sawtooth oscillation in a tokamak²⁰⁶. In the Madison Symmetric Torus experiment, magnetic reconnection produces an anisotropic, nonthermal electron tail population²⁰⁷, as well as anisotropic ion heating and an energetic ion tail²⁰⁸. Meanwhile, remote X-ray observations of solar flares show that up to half of the converted magnetic energy is released into nonthermal particles^{209,210}. There have also been numerous in situ observations of energetic particles associated with magnetic reconnection in planetary magnetosphere, including observations with electron power-law distributions up to 300 keV (REF. 211). Extrapolating to more extreme astrophysical environments, reconnection possibly including plasmoids is a promising candidate for accelerating some of the highest-energy particles observed in the Universe, such as those that radiate from pulsars and astrophysical jets^{212–214}. Other magnetospheric observations, on the other hand, show relatively limited bulk heating²¹⁵, with a negligible contribution from

nonthermal particles. Better understanding such differences based on the system parameters and size, particularly for electron energization, is an important goal in reconnection research.

Recent reviews describe the current understanding of electron acceleration during magnetic reconnection in the non-relativistic^{216,217} and relativistic regimes²¹⁸. First-principles numerical simulations suggest that power-law nonthermal particle populations are more prevalent in systems with low β and moderate guide magnetic fields, with acceleration efficiency enhanced in 3D compared with simplified 2D calculations. Multiple acceleration mechanisms have been studied. In the localized diffusion region near an X-line without a guide field, particles may become demagnetized, prone to be directly accelerated by the reconnection electric field as they undergo so-called Speiser or meandering orbits^{219,220}. There is recent laboratory evidence for electron acceleration by this mechanism in action during magnetically driven reconnection at low β using laser-powered capacitor coils²²¹. There is also numerical evidence²²² that a substantial fraction of dissipated magnetic energy is carried by particles accelerated by this mechanism when they are demagnetized and escape from plasmoids in 3D.

Over larger scales when the particles remain magnetized, there are three basic particle acceleration processes that dominate in collisionless reconnection: Fermi acceleration^{223–225}, which takes place as particles stream along and drift in relaxing curved magnetic field lines, relatively localized electric fields E_{\parallel} parallel to the magnetic field directly accelerate particles²²⁶ and betatron heating²²⁷, which occurs as particles drift into regions of stronger magnetic field while conserving the first adiabatic moment $\mu = mv_{\perp}^2/B$. These mechanisms are described by guiding centre equations of motion for the particles, and the energization rate in the non-relativistic limit is given approximately by the following equation²²⁸:

$$\frac{d\varepsilon}{dt} = qE_{\parallel}v_{\parallel} + \mu \frac{dB}{dt} + q\mathbf{E} \cdot \mathbf{u}_c + \frac{1}{2}m \frac{d}{dt} \left| \mathbf{u}_E \right|^2, \quad (4)$$

where ε is the energy of a particle, \mathbf{u}_E is the $\mathbf{E} \times \mathbf{B}$ drift velocity, $d/dt = \partial/\partial t + \mathbf{u}_E \cdot \nabla$, E_{\parallel} is the parallel electric field and v_{\parallel} is the drift-corrected guiding centre parallel velocity. For slowly varying fields, \mathbf{u}_c is the curvature drift of particles and reduces to $\mathbf{u}_c \sim (mv_{\perp}^2/qB)(\mathbf{b} \times \boldsymbol{\kappa})$, where $\boldsymbol{\kappa} = \mathbf{b} \cdot \nabla \mathbf{b}$ is the magnetic field curvature and \mathbf{b} is the unit vector in the direction of the magnetic field. The terms on the right-hand side represent energy gain by the parallel electric field, betatron heating, Fermi acceleration and the polarization drift, respectively. The first three mechanisms are sketched in FIG. 5. The polarization drift is particularly important for lower-energy ions²²⁹, and this term accounts for the kinetic energy gain in the large-scale reconnection outflow jets. Although Eq. (4) is valid in the non-relativistic limit, the same basic acceleration mechanisms are responsible for energizing particles in more extreme relativistic contexts relevant to astrophysical systems^{77,218,230}.

Particles gain energy when their drift induced by the curvature of the magnetic field lines is aligned with

the reconnection electric field^{216,223,225}, which is a form of Fermi heating. Fermi acceleration may resolve two major challenges for heating models. First, it may operate over large volumes in the presence of many magnetic islands or plasmoids⁴⁹, which may be sampled by electrons in the presence of 3D ergodic field lines²¹⁶. There are several space observations of energetic electrons near magnetic islands or plasmoids^{103,231}. Second, the Fermi process naturally generates power laws because a particle undergoing Fermi acceleration gains energy at a rate proportional to its energy, $\Delta\epsilon \propto \epsilon$. In the non-relativistic limit, adiabatic particle energization by Fermi acceleration, along with the other heating mechanisms for magnetized particles, leads to a Parker-like²³² transport equation for the distribution $f(v_{\parallel}, v_{\perp})$ (velocity directions are with respect to the magnetic field) of particles within a magnetic flux tube including time-varying plasma density n and magnetic field B (REFS^{223,233}):

$$\begin{aligned} \frac{\partial f}{\partial t} + \frac{\dot{B}}{B} v_{\perp}^2 \frac{\partial f}{\partial v_{\perp}^2} + \left(\frac{\dot{n}}{n} - \frac{\dot{B}}{B} \right) v_{\parallel} \frac{\partial f}{\partial v_{\parallel}} \\ = \frac{D\{f\}}{\tau_{\text{diff}}} - \frac{f}{\tau_{\text{esc}}} + \frac{f_{\text{inj}}}{\tau_{\text{inj}}} \end{aligned} \quad (5)$$

where $D\{f\}/\tau_{\text{diff}}$ includes diffusive processes such as pitch-angle or energy scattering, τ_{esc} is a typical time for particles to escape the reconnection geometry and $f_{\text{inj}}/\tau_{\text{inj}}$ is a source of newly injected particles. This transport equation leads to power-law solutions under certain assumptions, though the Fermi process becomes much less effective at generating power-law nonthermal tails in

the presence of a significant guide (perpendicular to the reconnection plane) magnetic field component²³³. With certain assumptions, it is possible to solve the Parker equation using the velocity and magnetic fields from MHD simulations to obtain predictions of the particle acceleration²³⁴, but this approach does not include the self-consistent feedback.

Originally, direct acceleration by a parallel electric field E_{\parallel} was considered only for particles within the diffusion region itself. For example, there is an early laboratory observation of high-energy tail electrons¹¹⁵ generated in this way. At first glance, direct acceleration by E_{\parallel} appears unimportant for large systems because only a very small fraction of electrons pass through the microscopic diffusion region. Nevertheless, differences between electron and ion dynamics may generate larger-scale fields E_{\parallel} in boundary layers or separatrices⁸ that extend hundreds of kinetic scales²²⁶. The cumulative effect of E_{\parallel} is measured by an effective potential defined as $\phi_{\parallel} = \int E_{\parallel} dl$, where the integral is along magnetic field lines. Theory and simulation show that the maximum of this potential scales as $e\phi_{\parallel}/T_e \propto 1/\sqrt{\beta}$ under laminar conditions, as observed in simulations and inferred from spacecraft data²²⁶. Besides acting on its own, direct parallel acceleration takes part in an interplay with the Fermi heating process. First, the effective potential ϕ_{\parallel} aids Fermi acceleration by confining heated electrons within the reconnection exhaust²³⁵ to allow them to undergo multiple bounces. In addition, acceleration by E_{\parallel} injects electrons²³⁶ into the reconnection exhaust at a higher energy and allows the Fermi process to act even more effectively. The detailed partition of energy between the

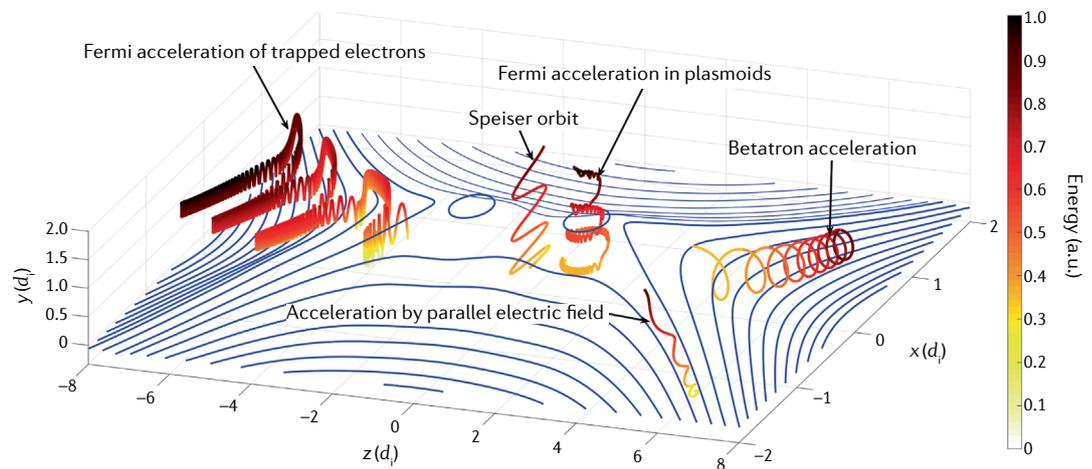


Fig. 5 | Illustration of particle acceleration mechanisms. The reconnection electric field is along the y direction. Acceleration by the reconnection electric field occurs near the X-line, which is associated with the Speiser orbit, and by parallel electric field near separatrices, which are boundaries between upstream (before reconnection) and downstream (after reconnection) regions. When particles near the X-line interact with the parallel electric field, ions (electrons) are accelerated along the (opposite) direction of the field, and the direct acceleration term $qE_{\parallel}v_{\parallel}$ (the first term on the right-hand side of Eq. (4)) is positive. The betatron acceleration mechanism happens when particles flow into the stronger magnetic field regions in the exhaust. In this example trajectory, particles move along the positive z direction by the $\mathbf{E} \times \mathbf{B}$ motion and ∇B is also along the positive z direction. As a result, the second term on the right-hand side of Eq. (4) is positive. Fermi acceleration occurs in the regions with high-curvature magnetic field lines. In this example, plasmoids are elongated along the z direction, such that the field lines have the highest curvature at $x=0$. Inside the plasmoid, particles obtain a large velocity kick along the y direction due to a large curvature drift and obtain a significant energy from the reconnection electric field ($q\mathbf{E} \cdot \mathbf{u}_c > 0$ in Eq. (4)). In the exhaust region, trapped particles gain energy whenever they pass the high-curvature regions at $x=0$, d_i , ion skin depth.

electrons (even if primarily energized by the Fermi process) and ions also depends sensitively on the parallel electric field²³⁷.

Over the next decade, a major goal should be understanding how the basic mechanisms of particle energization scale up to large systems, particularly in low- β plasmas. Kinetic-scale simulations²³⁸ and magnetospheric observations^{215,239} found temperature changes ΔT of each component of the plasma during reconnection scale with the available upstream magnetic energy per particle $\Delta T \propto B^2/2\mu_0 n$, suggesting that there are large fractional temperature changes in low- β plasmas. Similarly, simulation studies find the most significant acceleration of nonthermal particles in low- β regimes¹⁵⁶. For systems with $\beta_e < \sim 0.02$, the effective potential ϕ_{\parallel} becomes orders of magnitude larger than the thermal energy. In this case, highly nonlinear density cavities and double layers form²³⁵. This very-low- β regime is, therefore, particularly challenging to study because it features superthermal flows, highly anisotropic pressure and non-adiabatic particle orbits.

It is not feasible to use brute-force kinetic modelling to study very-large-scale systems. Rather, reduced models based on physics principles are necessary. Examples may include quasi-neutral kinetic models, hybrid models that combine a kinetic description of some species with a fluid description of others or extended fluid models⁴⁶. A promising advance in this vein is a global MHD-scale model that retains the main kinetic acceleration and anisotropy of a population of hot electrons⁴⁷. Including the feedback of the pressure anisotropy is important because reconnection heating tends to drive the system towards a state with $\mu_0(P_{\parallel} - P_{\perp}) \sim B^2$, where pressure anisotropy balances the magnetic tension force that drives the reconnection flows^{223,226,240} (Eq. (2)). Within the next few years, such self-consistent reduced models may be verified against fully kinetic calculations in small systems to determine the range of plasma parameters over which the models are trustworthy and to make predictions for large systems. These models may also move beyond the simple geometries typically considered in fully kinetic simulation. For example, although betatron heating is unimportant in simple current sheet models, it is prevalent in magnetospheric observations of energetic particles at dipolarization fronts^{241,242}, where plasma drifts back towards Earth's dipole magnetic field. MHD models of contracting magnetic islands in realistic solar flare geometries also show that betatron heating can be dominant in compressible systems²⁴³. Similarly, there is evidence from solar flares that shocks formed as the reconnection outflow jets interact with the background plasma may contribute to substantial particle acceleration²⁴⁴. Betatron and shock heating in the presence of realistic background plasmas and magnetic fields deserve additional theoretical and computational study.

In conjunction with new computing capabilities (BOX 4), improved diagnostics for multiscale experiments and observations (BOX 3) can help solve outstanding problems on reconnection heating and acceleration. Spacecraft missions with more measurement points (satellites) can provide opportunities to understand local energetic particle generation in conjunction with

the global reconnection geometry change. Solar observations may provide improved statistics on the energy inventory during flares through either space²⁴⁵ or ground²⁴⁴ missions. And in the laboratory, in addition to in situ²⁴⁶ and ex situ²²¹ techniques, remote-sensing diagnostics such as fast photodiode detectors²⁰⁷ show promise for studying energetic particles in large-scale magnetic reconnection experiments.

In terms of bulk heating, a fundamental unanswered question in solar physics concerns the mechanism by which the solar corona is heated to temperatures hundreds of times greater than the solar photosphere²⁴⁷. It is becoming accepted that this heating may be from a number of different mechanisms, but the combined heating resulting from numerous small-scale reconnection events^{248–251} is thought to play a crucial role. This is an extremely challenging problem, both for remote-sensing observations and for numerical simulations, due to the vast scale separation between the coronal loop sizes and the dissipation scales. With the launch of the Parker Solar Probe mission²⁵², a better understanding of the dominant heating mechanisms can conceivably be expected in the near future.

Outlook

Many of the central challenges in reconnection physics arise from the large separation between the system scales, where magnetic fields become stressed in current sheets, and the dissipation scale, where these topological constraints are relaxed either through collisional or kinetic mechanisms. There has been substantial progress in understanding reconnection in fully ionized plasmas, where these scales are not too disparate ($\lambda \lesssim 10^2$), including reconnection in the Earth's magnetosphere and small-scale laboratory experiments, both of which are amenable to direct in situ simulations that resolve kinetic scales. However, for many solar and astrophysical systems⁵, the scale separation is huge ($\lambda \gtrsim 10^8$, $S > 10^{15}$), and, thus, resolving the full range of scales is far beyond foreseeable computing technology. Additional complications are introduced in partially ionized regimes, which have received far less attention in spite of their widespread presence in astrophysics. Nevertheless, there are promising hypotheses that may explain how fast reconnection works in these large systems, along with exciting opportunities for new progress. In particular, large-scale current sheets may trigger the MHD plasmoid instability, leading to a hierarchy of flux ropes and new current sheets that extend down to dissipation, often kinetic, scales. We anticipate that next-generation multiscale laboratory experiments, such as FLARE, will critically test this hypothesis in the new regimes of the reconnection phase diagram. Advanced kinetic simulations will play a key role in interpreting these experiments, including the build-up of free energy and subsequent onset of magnetic reconnection under different driving conditions. This involves complex coupling between the time-evolving current sheet and the larger system, which has widespread applications in nature but, too often, has been ignored in reconnection studies that start with pre-existing current sheets. As computing advances towards the exascale, we anticipate a great

deal of effort on turbulent reconnection in both fluid and kinetic regimes. Can fast reconnection really occur in layers much thicker than kinetic scales, with turbulence controlling the thickness of the diffusion region? This possibility is fundamentally different to regulating the length of the diffusion region by plasmoid formation. With properly designed numerical and even experimental setups, researchers may begin to distinguish between these two hypotheses in the near future.

Regardless of which specific scenario is correct, we foresee many exciting research opportunities for understanding heating and nonthermal particle acceleration within these highly dynamic regimes. This includes new approaches for self-consistently including the

nonthermal particles within large-scale MHD simulations. Together with novel remote-sensing observations, these approaches may enable progress towards understanding particle acceleration in the solar corona, and perhaps offer constraints on the underlying multiscale physics of magnetic reconnection in large systems. By combining this progress in situ and remote-sensing observations, multiscale simulations and laboratory experiments, we anticipate that research in the coming years will accelerate towards a more complete understanding of magnetic reconnection in large systems throughout the Universe.

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